DISCIPLINES

Disciplines are associated to resource types and scope of work via the claiming scheme.

	Position	*ID	*Description	
⊕	23	Enter ID	Enter Description	
☐	01	A	Architectural	⊗
☐	02	B	Building	⊗
☐	03	H	CES Structures	⊗

Examples:

Mechanical
Structural
Electrical
Indirects
Civil
Process
Instrumentation
Geotechnical
Piping
Building
Utilities
Drainage

RESOURCE TYPES

Resource Types are required to be added to projects to add Claiming Schemes on a project.

	Position	*ID	*Description
⊕	27	Enter ID	Enter Description
☐	01	AL	Architectural Landscaping
☐	02	AH	Architectural HVAC
☐	03	BE	Building Engineer

Examples:

Mechanical Engineer
Structural Engineer
Electrical Engineer
Structural Designer
Civil Engineer
Project Management
Mechanical Designer
Electrical Designer
Process Engineer
Instrumentation Engineer
Geotechnical Engineer
Piping Engineer

MILESTONES

Milestone is an attribute which allows a completion milestone to be assigned on a step in the claiming scheme.

	Position	*ID	*Description
⊕	08	Enter ID	Enter milestone
☐	01	ITD	Type Selection Submittal
☐	02	IPD	Prelim Submittal
☐	03	IID	Interim Submittal

Examples:

Final Submittal
Issue for Construction
Interim Submittal
IFC Submittal
Prelim Submittal
Issue for Review
IFC Approved
Uprev/Hold
Type Selection Submittal
Report Approved
Issue for Approval

DESIGN ELEMENTS

Design elements are intended to be a list of sub-disciplines or a high-level grouping on the type of work and can be associated to a project's scope Items.

ID	⌄ *Design element	*UoM	Alternate system UoM	*EPC
	Enter design element title	Select UoM ▾		Select EPC ▾
1	ALARM	Ea	Ea	Engineering
2	CHARTS	Ea	Ea	Engineering
3	CLOSEOUT	Sht	Ea	Engineering
4	CM (Sht)	Sht	Ea	Engineering
5	CM (SF)	SF	Square Meter	Engineering

Examples:

Specs	Ea
Calculation/analysis	Ea
Indirects	MWk
Lead	MWk
Concrete	CY
Datasheet	Ea
VCA	Ea
Study/report	Ea
Iso	LF
Spec	SF
Permit	Ea
Modeling	Ea

TEAM

Once an Organization Team or Vendor Team is added, then it will become available to add to projects and assign to claiming steps on scope items.

Position	*ID	*Team	Is Vendor	*Organization
07	Enter ID	Enter Team	☐	Select organization ▾
01	T1	North Division	☐	East
02	T2	South Division	☐	East
03	T3	Team 3	☐	Modernization
04	V1	Avalon Group	☑	

Examples:

North Division
South Division
Sub-Designer 1
Sub-Engineer 1

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